



2021 Delaware Trust Conference

Certificate of Completion/Attendance and Maintenance System

Provider Name: Delaware Financial Education Alliance
Course Title: 2021 Delaware Trust Conference

Provider Address: P.O. Box 494, Dover, DE 19903 (302) 674-0202

Attorney Name: _____

Pennsylvania Supreme Court ID Number: _____

I certify that I attended the sessions indicated below -

Attorney Signature _____

2021 Delaware Trust Conference Sessions

Hours Earned

<input type="checkbox"/> Tuesday, 10/19/21 8:30 a.m. - 10:00 a.m. - 90 minutes - 1.5 hours Speaker - Group Live: Unwinding Estate Plans Because of Changed Circumstances	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/19/21 10:20 a.m. - 11:50 a.m. - 90 minutes - 1.5 hours Panel - Group Live: Déjà vu All Over Again – Driving the Planning Process Through the Rearview Mirror	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/19/21 12:45 p.m. - 1:45 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: Trust Ethics - Pleasing Everybody Pleases Nobody	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/19/21 2:00 p.m. - 3:00 p.m. - 60 minutes - 1.0 hour Panel - Group Live: DINGS - Reactions by Other States and the IRS No-Rulings List	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/19/21 3:15 p.m. - 4:15 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Divorce – Implications and Considerations Impacting Trust Administration	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/19/21 4:30 p.m. - 6:00 p.m. - 90 minutes - 1.5 hours Panel - Group Live: : 2021 OCC Trust Banks	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/20/21 8:00 a.m. - 9:30 a.m. - 90 minutes - 1.5 hours Speaker - Group Live: The Past Year's Most Significant Fiduciary Cases	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/20/21 9:45 a.m. - 10:45 a.m. - 60 minutes - 1.0 hour Panel - Group Live: 2021 Delaware Update: Legislation, Cases, and Trends	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/20/21 11:00 a.m. - 12:00 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: QSBS: Quest for Quantum Exclusions (Queries, Qualms, Qualifications & QOZ)	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/20/21 1:00 p.m. - 2:00 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Trust Ethics - Diversifying the Financial Services Industry: Solutions for an Inclusive Future	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/20/21 2:15 p.m. - 3:15 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Unitrust Conversion V. Power to Adjust: How? When? Why?	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/20/21 3:30 p.m. - 4:30 p.m. - 60 minutes - 1.0 hour Panel - Group Live: 21st Century Philanthropy: A High-Impact, Trust*-Based, Multi-Generational Conversation	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/20/21 4:45 p.m. - 5:45 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Trust Termination Best Practices	<input type="text"/>
On Demand Sessions - Panels - 60 minutes - 1.0 hour each - <input type="checkbox"/> Session 2 - The Delaware Asset Protection Trust	<input type="text"/>
<input type="checkbox"/> Session 1 - International Trusts <input type="checkbox"/> Session 3 - Special Needs Planning: Total Hours Earned	<input type="text"/>

I certify that the attendee named above attended the activity sessions indicated and based upon actual records of attendance, should be credited with:

Total Hours Earned

a total of _____ hours, including: _____ Enhanced Ethics credits.

Attendance has been verified at sessions

bearing official stamp and has been acknowledged by:

Renee Rau - Delaware Bankers Association

Attendance Fee Calculation: Pennsylvania grants one (1) CLE credit for each 60 minutes of attendance at an approved course. A \$1.50 per credit hour fee is required for each credit reported and any additional half hour increment.

1 hour = \$1.50 1.5 to 2 hours = \$3.00 2.5 to 3 hours = \$4.50 3.5 to 4 hours = \$6.00 4.5 to 5 hours = \$7.50 .5 to 6 hours = \$9.00

6.5 to 7 hours = \$10.50 7.5 to 8 hours = \$12.00 etc...